

## LETTER OF INTENT FOR DEFERRED GIFT



Granite Education Foundation reduces barriers to learning for students of Granite School District and enhances the overall capacity of instructors and administrators—to meet Granite School District's academic-focused objectives.

Every donor shapes the future of Granite School District students. This form is intented for those who would like to include Granite Education Foundation in their estate plans and provide the Foundation with documentation of your intent.

NAME(S)				
INSTITUTION/COMPANY NAME _				
ADDRESS				
CITY	STATE	ZIP		
PHONE	EMAIL			

## **SPECIFIC BEQUEST**

I have made the following deferred gift provisions for Granite Education Foundation EIN 94–2951639: Please provide copies of the relevant pages in your will, trust or beneficiary statement naming Granite Education Foundation.

Bequest in my will/living trust	Insurance policy naming the Foundation as (check all that apply)			
Beneficiary of my retirement account	A beneficiary			
Charitable Gift Annuity	The Policy owner			
Charitable Remainder Trust				
Other Provisions				
VALUE: The estimated value in today's dollars of this gift is \$				
Donors with documented deferred gifts of \$10,000 or more are recognized as members of our Legacy Society. <b>Information about your gift will not be released without your approval.</b> Granite Education Foundation recognizes donors online and through various mailings in an effort to promote new donation possibilities. May the Foundation publish your name when listing donors?				
Yes. For gift recognition purposes, please list my/our name as				
No. I/we wish to remain anonymous; please do not include my/our name in any listing of donors.				
	DATE			
ACKNOWLEDGED Granite Education Foundation				
Please return <u>a signed copy</u> of this form and any additional documentation to: Granite Education Foundation   2500 S State Street, D–108, Salt Lake City, UT 84115   contact@granitekids.org   Phone 385.646.5437   fax 385.646.4242				

Your contribution is tax deductible to the extent allowed by IRS regulations. If you have specific tax questions, we advise that you contact your tax advisor. For general questions, contact Granite Education Foundation at 385.646.KIDS[5437]